

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company : | RAMGOPAL POLYTEX LIMITED | | |
| Script Code,Name of the scrip, class of security : | 514223 | | |
| Quarter ended : | 31/12/2013 | | |
| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up | As a % of total no. of shares of the company |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total (D) | 0 | 0.00 | 0.00 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total (E) | 0 | 0.00 | 0.00 |
| Warrants | No. of Warrants | As a % of total no.of Warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total (F) | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F) | 14500000 | | 100.00 |

Statement Showing Shareholding Pattern
Table I)(a)

| Category Code | Category of Shareholder | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---|-----------------------------------|------------------------|------------------------|--|--|----------------------------|--|------------------------------|
| | | | | | As a Percentage of (A+B) | As a Percentage of (A+B+C) | No. Of Shares | As a Percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 |
| (A) Shareholding of Promoter and Promoter Group2 | | | | | | | | |
| 1. INDIAN | | | | | | | | |
| (a) | INDIVIDUAL / HUF | 7 | 1947500 | 1937500 | 13.4310 | 13.4310 | 0 | 0.00 |
| (b) | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | ANY OTHERS (Specify) | | | | | | | |
| (i) | DIRECTORS / RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | GROUP COMPANIES | 8 | 4584296 | 4584096 | 31.6158 | 31.6158 | 0 | 0.00 |
| SUB TOTAL (A)(1) : | | 15 | 6531796 | 6521596 | 45.0469 | 45.0469 | 0 | 0.00 |
| 2. FOREIGN | | | | | | | | |
| (a) | INDIVIDUAL | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (A)(2) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| Total holding for Promoters and Promoter group | (A)=(A)(1) + (A)(2) | 15 | 6531796 | 6521596 | 45.0469 | 45.0469 | 0 | 0.00 |
| (B) Public shareholding | | | | | | | | |
| 1. INSTITUTIONS | | | | | | | | |
| (a) | MUTUAL FUNDS / UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | FINANCIAL INSTITUTIONS / BANKS | 5 | 81300 | 68700 | 0.5607 | 0.5607 | 0 | 0.00 |
| (c) | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (f) | FIIS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (g) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (h) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (i) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (B)(1) : | | 5 | 81300 | 68700 | 0.5607 | 0.5607 | 0 | 0.00 |
| B 2. Non-Institutions | | | | | | | | |
| (a) | BODIES CORPORATE | 101 | 413800 | 163400 | 2.8538 | 2.8538 | 0 | 0.00 |
| (b) | INDIVIDUAL | | | | | | | |
| (i) | (CAPITAL UPTO TO Rs. 1 Lakh) | 22586 | 5556038 | 1463834 | 38.3175 | 38.3175 | 0 | 0.00 |
| (ii) | (CAPITAL GREATER THAN Rs. 1 Lakh) | 17 | 422100 | 330700 | 2.9110 | 2.9110 | 0 | 0.00 |
| (c) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | ANY OTHERS (Specify) | | | | | | | |
| (i) | TRUSTS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | CLEARING MEMBER | 1 | 200 | 200 | 0.0014 | 0.0014 | 0 | 0.00 |
| (iii) | DIRECTORS / RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (iv) | EMPLOYEE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (v) | NON RESIDENT INDIANS (NRI) | 373 | 1210766 | 600366 | 8.3501 | 8.3501 | 0 | 0.00 |
| (vi) | OVERSEAS BODIES CORPORATES | 5 | 284000 | 50000 | 1.9586 | 1.9586 | 0 | 0.00 |
| (vii) | UNCLAIMED SUSPENSE ACCOUNT | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (B)(2) : | | 23083 | 7866904 | 2608500 | 54.3924 | 54.3924 | 0 | 0.00 |

| Category Code | Category of Shareholder | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---|----------------------------------|------------------------|------------------------|--|--|----------------------------|--|-----------------------------|
| | | | | | As a Percentage of (A+B) | As a Percentage of (A+B+C) | No. Of Shares | As a Percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= [(VIII)/(IV) *100] |
| Total Public Shareholding | (B)=(B)(1) + (B)(2) | 23088 | 7968204 | 2677200 | 54.9531 | 54.9531 | 0 | 0.00 |
| Total (A) + (B) : | | 23103 | 14500000 | 9198796 | 100.0000 | 100.0000 | 0 | 0.00 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| (a) | SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (i) | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (C)(1) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| Grand Total (A) + (B) + (C) | | 23103 | 14500000 | 9198796 | 100.0000 | 100.0000 | 0 | 0.00 |

| (l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category " PROMOTERS AND PROMOTER GROUP " | | | | | | | | | | | |
|---|---------------------------------------|------------------------|-----------------------------------|-----------------------|---------------------|--|---------------------|---------------------|-----------------------------------|---------------------|-------------------------|
| Sr.No | Name of the Shareholder | Details of shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (l)(a) | Number of warrants | As a % total number | Number of convertible securities | As a % total number | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | RAMGOPAL TEXTILES LTD | 1822300 | 12.57 | 0 | 0.00 | 0.00 | | | | | |
| 2 | SANJAY M.JATIA | 1723300 | 11.88 | 0 | 0.00 | 0.00 | | | | | |
| 3 | RAMGOPAL SYNTHETICS LIMITED | 883000 | 6.09 | 0 | 0.00 | 0.00 | | | | | |
| 4 | RAMGOPAL INVESTMENT & TRDG.CO.PVT.LTD | 822196 | 5.67 | 0 | 0.00 | 0.00 | | | | | |
| 5 | J M TEXTILES LIMITED | 665900 | 4.59 | 0 | 0.00 | 0.00 | | | | | |
| 6 | TARAPUR SYNTHETICS PVT LTD | 199600 | 1.38 | 0 | 0.00 | 0.00 | | | | | |
| 7 | TARAPUR VASTRA UDYOG PVT LTD | 191100 | 1.32 | 0 | 0.00 | 0.00 | | | | | |
| 8 | PUSHPADEVI M AGARWAL | 75300 | 0.52 | 0 | 0.00 | 0.00 | | | | | |
| 9 | MOHANLAL R JATIA | 60100 | 0.41 | 0 | 0.00 | 0.00 | | | | | |
| 10 | SUDHIR MOHANLAL JATIA | 45000 | 0.31 | 0 | 0.00 | 0.00 | | | | | |
| 11 | MOHANLAL S JATIA | 17000 | 0.12 | 0 | 0.00 | 0.00 | | | | | |
| 12 | SANJAY M.JATIA | 16800 | 0.12 | 0 | 0.00 | 0.00 | | | | | |
| 13 | MOHANLAL S JATIA HUF | 10000 | 0.07 | 0 | 0.00 | 0.00 | | | | | |
| 14 | RAMGOPAL TEXTILES LTD | 100 | 0.00 | 0 | 0.00 | 0.00 | | | | | |
| 15 | RAM GOPAL TEXTILES LTD | 100 | 0.00 | 0 | 0.00 | 0.00 | | | | | |
| | TOTAL : | 6531796 | 45.0469 | 0 | | 0.0000 | | | | | |

| (l)(o)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares. | | | | | | | | |
|--|-------------------------------|-----------------------|---|-------------------------|---|---------------------------------------|---|--|
| SR.NO | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | ASIA ASSETS & DEVELOPMENT INC | 150000 | 1.0345 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL : | 150000 | 1.0345 | 0 | 0 | 0 | 0 | 0 |

| (l)(c)(ii) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | AS ON : | 31/12/2013 | | | | |
|------------|--|------------------|--|-------------------------|---|---------------------------------------|---|--|
| SR.NO | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | | | | 0 | 0 | 0 | 0 | 0 |
| TOTAL : | | | | 0 | 0 | 0 | 0 | 0 |

(II) (a) Statement Showing Details of Depository Receipts (DRs)

| Unit : | RAMGOPAL POLYTEX LIMITED | | As on Date : | 31/12/2013 |
|--------|--|------------------------|--|--|
| Sr.No. | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No of Outstanding DRs. | No of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above) |
| 1 | GDRs | | | |
| | | TOTAL : | | |

| (l)(d) | Statement Showing " LOCKED - IN - SHARES " | | | AS ON : | 31/12/2013 |
|--------|--|---------------|--------|---------|------------|
| SR NO | NAME | Category | Shares | Per | |
| 1 | NIL | | | | |
| | | TOTAL: | | | |